

No Products No Sales No Commissions

Lorna Eastman & Associates Limited

Lorna Eastman & Associates Limited is a fee for service financial counselling firm. Our service is based on hourly rates for consultation, which permits us to remain completely impartial while working with our clients to achieve personal goals and objectives. We sell no products, and receive no commissions.

We help clients plan the most tax effective strategy for the receipt of severance and retiring allowances from employers. We have helped many clients understand the implications of voluntary retirements and early departure incentive packages in the context of their personal circumstances. We advise individual clients regarding current financial status, income tax planning, investment planning, and pre and post retirement planning.

No Products No Sales No Commissions

Lorna Eastman, president of the Company, is a Certified Financial Planner (CFP) with the Institute of Financial Planning. She has over twenty years of experience advising individuals and corporations regarding employee pensions and benefits. Prior to commencing private practice in January 1995, Lorna was Senior Manager, Personal Advisory Services for a national accounting firm. Her principal work for the Personal Advisory group included financial planning for individuals, corporate executives, and small business owners, and the preparation and presentation of seminars on personal financial planning, retirement planning, investment strategies, income tax planning, and estate planning.



We are pleased to offer group seminars and individual counselling sessions in our practice areas throughout Western Canada.

No Products No Sales No Commissions

What clients say about consultation with Lorna Eastman & Associates Limited:

“My questions were answered with the clarity and precision of a professional, and with the warmth of a friend”

“I highly praise Lorna Eastman & Associates’ capacity to bring sunshine into what appeared to be a gloomy situation”

“Highly knowledgeable, makes complex information easy to understand”

“Very informative – We should have done this years ago”

“Very good – The big 10”

Organizations we have worked with include:

B.C. Health Services
Capital Health Region
Island Farms Dairies Co-op Association
Metro-McNair Clinical Laboratories
Province of British Columbia

*Ministry of the Attorney General
Environment, Lands and Parks
Office of the Comptroller General
Skills, Training and Labour
Small Business, Tourism & Culture
Superannuation Commission
Transportation and Highways*

Government of Canada

*Defense Research Establishment Pacific
National Film Board of Canada
Oceans and Sciences
Public Works & Government Services
Royal Roads Military College
Supply and Services Canada
Transport Canada*

Humber College

Lorna Eastman & Associates Limited sells no products and receives no commissions. We charge a flat hourly rate for all consultation, remain completely impartial, and work with our clients to achieve their goals.

Why Financial Planning?

“If you’re facing a layoff or thinking about early retirement, hire a fee-only financial planner to obtain unbiased advice.

You may have to pay someone...to give you objective advice, but you may be talking about [saving] \$30,000 to \$40,000.”

The Globe & Mail

Report on Business Magazine



Lorna Eastman, CFP

Personal Financial Advisor

Lorna Eastman & Associates Limited
1829 Ferndale Road
Victoria, B.C. V8N 2X9
Office: (250) 472-0955
Fax: (250) 472-2085
Email: leastman@pacificcoast.net

No Products No Sales No Commissions

Lorna Eastman *& Associates Limited*

Fee for Service
Financial Counselling
& Retirement Planning

Hourly Rates for Consultation